

DETAILED PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

U. P. HOTELS LIMITED

CIN: L55101DL1961PLC017307

Website: www.hotelclarks.com; Email Id: clarkssuryakiran@yahoo.co.in,

Registered Office: 1101, Surya Kiran, 19, Kasturba Gandhi Marg, New Delhi - 110001

Company Secretary and Compliance Officer: Mr. Prakash Chandra Prusty

This detailed public announcement ("Detailed Public Announcement" or "DPA") is being issued by Mr. Apurv Kumar, (referred to as "**Acquirer 1**"), Mr. Anoop Kumar, (referred to as "**Acquirer 2**") and Brijrma Hospitality Private Limited, (referred to as "**Acquirer 3**") (collectively referred to as "**Acquirers**") (along with other members of the promoter and promoter group of U.P. Hotels Limited to the public shareholders as defined under regulation 2(1)(u) of the Securities And Exchange Board of India (Delisting of Equity Shares) Regulation, 2021, as amended for the time being in force ("**Delisting Regulations**") ("**Public Shareholders**") of U.P. Hotels Limited (the "**Company**") in respect of the proposed acquisition of fully paid up equity shares of the Company with a face value of Rs.10/- each (Rupees Ten only) each ("**Equity Shares**") to be held by the Public Shareholders and the consent of the Investor Education and Protection Fund (IEPF) dated September 30, 2019 ("**SEBI Order**") ("**Delisting Offer**") and in accordance with the terms and condition set out below and/or in the Letter of Offer (as defined below).

- BACKGROUND OF THE DELISTING OFFER**
 - As on the date of this DPA, Equity Shares aggregating to 88.39% of the total issued and paid-up equity share capital of the Company is held by the promoters and members of the promoter group and Public Shareholders hold 8.27,040 Equity Shares aggregating to 11.61%. The promoters and promoter group were holding over 75% of the equity capital since December 2001 (Source: www.bseindia.com). The requirement to maintain Minimum Public Shareholding ("MPS") requirements was explicitly laid out by way of insertion of Rule 19A in the Securities Contracts (Regulation) Rules, 1957 with effect from June 04, 2010.
 - Disputes and differences amongst promoters have adversely affected the regulatory compliance requirements of the Company including compliance requirement of MPS in terms of Rule 19A of SEBI Order. Pursuant to SEBI order dated December 22, 2014 (herein referred to as the "Conformity Order") the equity shares of the Company were suspended from trading on BSE Limited since September 15, 2015.
 - The Acquirer-1 on behalf of the member of the Promoter and Promoter Group vide application dated September 26, 2019, conveyed to SEBI its intention to delist the Equity Shares of the Company and requested relaxation from the strict enforcement of Regulation 8(1B)(i) of the SEBI (Delisting of Equity Shares) Regulations, 2009 ("**Repealed Delisting Regulations**").
 - SEBI vide its order No. SEBI/WO/GM/CFD/372019-20 dated September 30, 2019 ("**SEBI Order**") granted relaxation from the strict enforcement of Regulation 8(1B)(i) of the equity shares of the Company to the extent of compliance with minimum public shareholding norms for the specific purpose of seeking voluntary delisting of its Equity Shares, subject to few conditions mainly-
 - The Company is in compliance with provisions of all other applicable laws.
 - The Company shall initiate voluntary delisting of its equity shares within a period of 1 month from the date of this Order and shall complete the process of voluntary winding up within a period of one year from the date of this order.
 - The Company shall obtain valuation of its equity shares from two independent peer reviewed chartered accountants.
 - Delisting price to be paid to the investor of the Equity Capital (the "Offer Price") from the Public Shareholders in compliance with the Delisting Regulations. (RBB) or through the valuation mechanism at clause (iii) above, whichever is higher.
 - The Company shall cause to publish a newspaper advertisement in one national newspaper in English and in newspapers in local vernacular in each State where its public shareholders are residing, as per the address contained in its records.
 - The advertisement as provided in clause (i) above and also as the explanatory statement to special resolution shall indicate the valuation obtained as per clause (iii) above and shall also state that the higher of the price determined through the reverse book building process and the valuation as obtained in clause (iii) above, shall be paid to investors, in the event of Company proceeding with the delisting.
 - The offer price shall be paid to tendering shareholders only through banking channels through crossed account payee cheque / crossed demand draft / internet banking channels to enable audit trail.
 - In addition to compliance with the applicable provisions of Delisting Regulations, the delisting offer shall be considered as successful only if the promoters acquire at least 60% of the existing public shareholding of 11.61%, i.e. approximately 6.97% of the total shareholding.
 - Pursuant to delisting of company's equity shares, the promoters shall continue to accept shares tendered by any remaining public shareholder holding such equity shares, for up to a period of two years from the date of delisting, at the same price at which the earlier acceptance of shares was made and in a manner that provides back record of payment.
 - Subject to the above, the company shall comply with all other conditions, including those pertaining to determination of the offer price, stipulated in Chapter IV of the Delisting Regulations.
 - Copy of the SEBI order shall be displayed on the website of the Company.
 - The Acquirer-1 for and on behalf of the members of the promoter and promoter group, vide letter dated October 07, 2019 ("**Delisting Letter**"), expressed their intention to the board of directors of the Company ("**Board**") to voluntarily delist the Equity Shares from BSE by making a Delisting Offer in accordance with the Delisting Regulations. Pursuant to the Delisting Letter the Acquirer Company was informed that the floor price is ₹ 154 per Equity Share ("**Floor Price**").
 - The Acquirers is making this DPA to the Public Shareholders of U.P. Hotels Limited to acquire, in accordance with the Delisting Offer, upto 6,27,040 Equity Shares, representing 11.61% of the Equity Capital (the "Offer Price") from the Public Shareholders in compliance with the Delisting Regulations. Consequently to the Delisting Offer and upon the shareholding of the Acquirers and other member of the Promoter and Promoter Group fulfilling the conditions stipulated under the Delisting Regulations and SEBI Order, as applicable, the Company will seek to voluntarily delist the Equity Shares from the BSE in accordance with the Delisting Regulations, this DPA, the Letter of Offer, SEBI Order dated September 30, 2019 and any other related documents.
 - Pursuant to the receipt of the Delisting Letter the Board of Directors at its meeting held on October 19, 2019 took on record the said Delisting Letter and appointed Fedex Securities Private Limited as merchant banker ("**Manager to the Delisting Offer**") to conduct due diligence as required under applicable Repealed Delisting Regulations. Subsequently, the Board of Directors in its meeting held on July 31, 2020 took on record the Due Diligence Report dated July 31, 2020 as received from Fedex Securities Private Limited and approved the Delisting Offer in terms of Regulation 8(1)(a) of the Repealed Delisting Regulations subject to approval of Public Shareholders of the Company.
 - The notice of the Postal Ballot along with postal ballot form was dispatched on August 28, 2020 to the shareholders for seeking their approval through postal ballot and e-voting on resolutions for considering delisting of the Equity Shares of the Company. The Public Shareholders rejected the Delisting Offer in their resolution dated September 02, 2020. Further, the Board in its meeting held on December 24, 2020 took on record the addendum to the Due Diligence report dated July 31, 2020 as received from the Merchant Banker and the revised valuation report and approved to reconvene the meeting of the shareholders to approve the delisting proposal through postal ballot.
 - The Public Shareholders of the Company have passed a special resolution through Postal Ballot on January 27, 2021 approving the Delisting Offer in accordance with the Repealed Delisting Regulations. The result of postal ballot was declared on January 29, 2021 and notified to BSE by the Company vide letter dated January 29, 2021. The votes cast by the Public Shareholders in favour of the Delisting Offer were 86.93% of votes polled, which is more than two times the number of votes cast by the Public Shareholders against the Delisting Offer being 13.07% of votes polled.
 - SEBI vide its letter no. SEBI/HO/CFD/CMD1/OWD/2021/36739/1 dated December 10, 2021 clarified that the Company to follow the Delisting Regulations to the extent applicable for activities to be undertaken as per the Delisting Regulations post in-principal approval from Stock Exchange.
 - The Company has received in-principal approval for the Delisting Offer from BSE on March 08, 2022, in accordance with Regulation 12(3) of the Delisting Regulations.
 - This DPA is being issued in the following newspapers as required under Regulation 15(1) of the Delisting Regulations:

Newspaper	Language	Editions
Business Standard	English	All
Business Standard	Hindi	All
Pratibha	Marathi	Mumbai

- The Acquirers will inform the Public Shareholders of amendments or modifications, if any, to the information set out in this DPA by way of a corrigendum that will be published in the aforementioned newspapers in which this DPA is published.
- The Delisting Offer is subject to the acceptance of the Discovered Price (as defined below), determined in accordance with the Delisting Regulations, by the Acquirer. The Acquirer may, at its sole and absolute discretion, propose a price higher than the Discovered Price for the purpose of the Delisting Offer. Further, the Acquirer may, at its sole and absolute discretion, propose a price which is lower than the Discovered Price but not less than the Discovered Price in terms of Regulation 22 of the Delisting Regulations ("**Counter Offer Price**").
- As per Regulation 28 of the Delisting Regulations, the Board is required to constitute a committee of independent directors to provide its written reasoned recommendation on the Delisting Offer and such recommendation shall be published atleast 2 (two) working days before the commencement of the Bid Period (as defined below) in the same newspapers where the DPA has been published.

2. NECESSITY AND OBJECTIVE OF THE DELISTING OFFER

- Following is the rationale of the Delisting Offer specified by the Acquirers in the postal ballot notice:
 - To comply with the SEBI Order to provide an exit opportunity to the Public Shareholder; and
 - The shares of the Company are suspended for more than 4 years and the delisting of the equity shares of the Company is in the interest of the Public Shareholders as it will provide them with an exit opportunity at a price determined in accordance with the Delisting Regulation.

3. BACKGROUND OF THE ACQUIRER

- Mr. Apurv Kumar, Acquirer 1, aged 60 years, residing at 28, Shree Vihar Colony, Near Hotel Clark Amer, J.L. Nehru Marg, Jaipur – 302018 is the Jt. Managing Director and CFO of the Company since 1998. Mr. Apurv Kumar is also one of promoter of the Company. He is a graduate from Mumbai University, Hospitality Management from Cornell University, USA and MBA, is an Alumni of the Harvard Business School.
- As on the date of this DPA, Mr. Apurv Kumar holds 35,126 equity shares of the Company representing 0.65% of the total paid-up equity share capital of the Company.
- Shri. Anoop Kumar, Mr. Birendra Kumar, Acquirer 2, is one of the Promoter of the Company. Mr. Anoop Kumar holds holds Diploma in Hotel Management from Institute of Tourism and Hotel Management, Klessheim, Salzburg, Austria.
- As on the date of this DPA, Mr. Anoop Kumar holds 86,372 Equity Shares representing 1.60 % of the total paid-up equity share capital of the Company.
- Brijrma Hospitality Private Limited, Acquirer 3 is a company incorporated under the Companies Act, 1956 vide its certificate incorporation dated July 3, 2003. The registered office of Acquirer 3 is situated at 15/A, SSU Complex, Raghavpur layout, Yeshwanthapur, Bangalore – 560 022, India. The corporate identification number of the Acquirer 3 is U51510KA2003PC323244.
- The primary activity of the Acquirer 3 is to carry on the business of Hospitality.
- Arvind Kumar, Apurv Kumar, Arnav Kumar, Uditi Kumar, Shipra Kumar, Anoop Kumar, Manish Kumar and Vivek Kumar are the directors of Acquirer 3. The issued and paid-up share capital of Acquirer 3 as on the date of this DPA is ₹ 37,22,400 (Rupees Thirty-Seven Lakh Twenty-Two Thousand Four Hundred), classified into:
 - ₹ 1,98,00,000 (One Crores Ninety-Eight Lakh) divided into 1,98,000 equity shares of ₹ 100.00 each.
 - ₹ 1,74,24,000 (One Crores Seventy-Four Lakhs Twenty-Four Thousand) divided into 1,74,240 Preference Shares of ₹ 100.00 each.
- As on the date of this DPA, Acquirer 2 and Acquirer 3 along with other members of the promoter and promoter group of the Company hold 47,72,960 Equity Shares aggregating to 88.39% of the paid-up Equity Share capital of the Company. Except as provided in paragraph 4.5 below, none of the directors of the Acquirer 3 holds any shares of the Company as on the date of this DPA.
- The key financial information of the Acquirer, based on its audited financial statements, as of and for the year ended March 31, 2021, March 31, 2020 and March 31, 2019, prepared in accordance with applicable accounting standards and audited by Subramanya & Co., Chartered Accountants, being the last three financial years, for which audited financials are available, is set out below:

Particulars	Financial year ended		
	March 31, 2021	March 31, 2020	March 31, 2019
Revenue from operations	300.59	1990.30	2034.89
EBITDA	-174.69	408.92	638.17
Profit after tax	(329.83)	148.27	363.25
EPS (Basic)	(166.58)	74.89	183.46
EPS (Diluted)	-86.61	39.83	97.58
Networth	684.77	1014.60	866.33
Return on Networth	-166.58%	74.88%	183.46%
NAV per Share	345.64	512.42	437.54

Note: The contingent liabilities of the Acquirer are as under:
 As on March 31, 2021 – ₹ 451.96 Lakh
 As on March 31, 2020 – ₹ 1.96 Lakh
 As on March 31, 2019 – Nil

- The Acquirers and other members of the promoter and promoter group of the Company have not traded in Equity Shares of the Company during the 6 months preceding the date of the Board Meeting (i.e. June 25, 2020 to December 24, 2020) at which the Delisting Offer was approved. Further, the Acquirers and other members of the promoter and promoter group of the Company have undertaken not to sell Equity Shares of the Company during the delisting period (as defined in Regulation 2(1)(k) of the Delisting Regulations) in accordance with Regulation 30(5) of the Delisting Regulations.
- The acquirers have not exercised the option of providing an indicative price under Regulation 20(4) of the SEBI Delisting Regulations.
- All the Public Shareholders of the Company may bid in accordance with the reverse book building process of BSE and on the terms and subject to the conditions set out herein, and/or in the Letter of Offer, for their Equity Shares of the Company.
- The Acquirers has, as detailed in paragraph 20 of this DPA, made available all the requisite funds necessary to fulfill the obligations of the Acquirers under the Delisting Offer.
- In addition, to the directions specified in the SEBI Order, the acquirer shall comply with all other conditions, including those pertaining to determination of the Exit Price, stipulated in Chapter IV of the Delisting Regulations.

4. BACKGROUND OF THE COMPANY

- The Company was originally incorporated as a Public Limited Company in name and style of "Uttar Pradesh Hotels & Restaurants Limited" under the Companies Act, 1956 vide Certificate of Incorporation no. 2824 of 1961, issued by Registrar of Companies, U.P. on February 13, 1961. Further, by duly passing the necessary resolution and the approval of Central Government vide letter no. 290-U/4851 dated June 15, 1978 the name of the Company has changed to "U.P. Hotels Limited" on June 22, 1978. The Company listed its Equity Shares on BSE Limited on December 28, 2001.
- The Company's registered office is situated at 1101, Surya Kiran, 19, Kasturba Gandhi Marg, New Delhi - 110001. The CIN of the Company is L55101DL1961PLC017307.
- The Equity Shares of the Company are only listed on BSE having nationwide terminals.
- The Company is engaged in the business of Hospitality. The Company hotels are popular by the name of "Clarks Group of Hotels". The Company have geographical spread in Jaipur, Agra, Lucknow and Khajuraho, recognized throughout the nation for its unique flavor of hospitality and finesse. The Clarks Group boasts of being one of the first 5-star hotels in India.
- As on date of this DPA, the members of the Board are:

NAME AND ID	DESIGNATION ON DATE OF DPA	DATE OF APPOINTMENT	SHARES HELD
Justice Mr. Bisheshwar Prasad Singh (Retd.) (DIN: 06949954)	Chairman - Non-Executive Independent Director	22.08.2016	NIL
Mr. Apurv Kumar (DIN: 00043538)	Joint Managing Director & CFO	09.08.2014	35126
Mr. Rupak Gupta (DIN: 00007731)	Joint Managing Director & CFO	09.08.2014	818524
Ms. Supriya Gupta (DIN: 00009188)	Non-Executive & Non-Independent Director	04.03.2010	NIL
Mr. Arvind Kumar (DIN: 00227012)	Non-Executive Director	17.02.2004	29341
Mr. Shankar Agarwal (DIN: 02116442)	Independent Director	15.04.2021	NIL

- A brief summary of the financial performance of the Company, as derived from the audited standalone financials are available and unaudited but limited review financials for the six months ended September 30, 2021, prepared in accordance with India GAAP, are set out as below:

PARTICULARS	Six months ended September 30, 2021		FINANCIAL YEAR ENDING MARCH 31 (AMOUNT IN RS.)		
	Unaudited	Audited	2021	2020	2019
Revenue from Operations	1990.56	3286.33	9753.54		10512.08
Total Income	2086.91	3542.16	10276.07		10973.41
Profit/(Loss) before tax	(444.39)	(1059.00)	367.15		909.11
Profit/(Loss) after tax	(335.54)	(767.68)	370.90		655.94
Basic Earnings per Share	(6.22)	(14.22)	6.87		12.15
Equity Share Capital	540.00	540.00	540.00		540.00
Reserves and Surplus	8131.56	8442.90	9160.17		8717.06
Current Liabilities	1841.71	1900.03	2610.05		2678.73

5. PRESENT CAPITAL STRUCTURE AND SHAREHOLDING PATTERN OF THE COMPANY

- The capital structure of the Company as on the date of this DPA is as follows:

PARTICULARS	AMOUNT (IN RS.)
Authorised Capital 70,00,000 Equity Shares of Rs. 10/- each	7,00,00,000
1,00,00,000 Preference Shares of Rs. 100/- each	1,00,00,000
Issued, Subscribed, Paid-up Equity Share Capital 54,00,000 Equity Shares of Rs. 10/- each	54,00,00,000

- As on the date of this DPA, there are no outstanding instruments in the nature of warrants or fully convertible debentures or partly convertible preference shares or convertible stock options, etc., which are convertible into Equity Shares at any later date. Also, Equity Shares held by the Acquirers or other members of the promoter and promoter group of the Company are subject to any

statutory lock-in or pledge. The Company also does not have any outstanding partly paid-up shares. Neither the Acquirers nor any other members of the promoter and promoter group of the Company are participating in the Delisting Offer and will not tender their Equity Shares in the reverse book building process.

- The Equity Share capital structure of the Company as on December 31, 2021 is as follows:

Paid-up Equity Shares of the Company	No. of Equity Shares/Voting Rights	% of Equity Share Capital/Voting Rights
Promoter & Promoter Group (A)	47,72,960	88.39
Public Shareholders (B)	6,27,040	11.61
Total Shares	54,00,000	100.00

- The aggregate shareholding of the Acquirers with person acting in concert and other members of promoter and promoter group of the Company ("Promoter and Promoter Group") and of the directors of the Acquirer and of persons who are in control of the Company, as on the date of this DPA is as under:

Name of the Promoter / Promoter Group	No. of Equity Shares held	% of Paid-up Equity Share Capital of the Company
Rupak Gupta	81,85,24	15.16
Upendra Gupta	2,32,796	4.31
Vesna Binay Kumar	1,42,200	2.63
Manish Kumar	1,26,420	2.34
Ravi Mahendra Gupta	1,00,080	1.85
Kumar Sushil	98,280	1.82
Meera Kumar	98,248	1.82
Rakesh M Gupta	90,520	1.68
Anoop Kumar	86,372	1.60
Vibha Agrawal	83,016	1.54
Sushil Kumar	77,924	1.44
Alok Kumar	69,300	1.28
Birendra Kumar & Sons	66,600	1.23
Vivek Kumar	64,566	1.20
Aditya Kumar	53,692	0.99
Arjun Kumar	47,780	0.88
Sudhira Gupta	46,280	0.86
Rani Ipsita	44,280	0.82
Binay Kumar	42,860	0.79
Birendra Kumar	40,470	0.75
Nandini Gupta	36,720	0.68
Shipra Kumar	36,000	0.67
Apurv Kumar	35,126	0.65
Arvind Kumar	29,341	0.54
Uma Kumar	28,800	0.53
Anuradha Gupta	25,092	0.46
Rajeshwari Kumar	22,200	0.41
Anant Kumar	20,692	0.38
Binay Kumar & Family (Karta Binay Kumar)	16,625	0.31
Chaitanya Kumar	16,200	0.30
Udit Kumar	12,894	0.24
Arnav Kumar	12,894	0.24
Binay Kumar Gupta & Sons (Karta Binay Kumar)	11,652	0.22
P.D Gupta & Sons	3,600	0.07
Anayur Kumar	800	0.01
Renuka Kumar	800	0.01
The Indian Textiles Co Pvt. Ltd.	13,13,678	24.33
Banaras House Ltd.	5,40,000	10.00
Hotel Clarks Varanasi Limited	1,79,540	3.32
Bonita India Ltd.	100	0.00
Total	47,72,960	88.39

- The Monthly high and low market prices for the 6 months preceding the date of DPA and the corresponding volumes on BSE Limited: Not Applicable, since the Equity Shares of the Company has been suspended from trading w.e.f. September 15, 2015

6. STOCK EXCHANGE FROM WHICH THE EQUITY SHARES ARE SOUGHT TO BE DELISTED:

- The Equity Shares are currently listed and traded on BSE from where the Acquirers are seeking to delist the Equity Shares from BSE, in accordance with Delisting Regulations by Reverse Book Building process. The scrip code and the security ID of the Company on BSE are "503960" and "UPHOT", respectively. The ISIN of the Company is INE726E01014.
- The Acquirers are seeking to delist the Equity Shares from the Stock Exchange. The Company has received the in-principal approval for delisting from the Stock Exchange vide letter no. LO/Delisting/KVP/401/2022-22 dated March 8, 2022.

- No application for listing shall be made in respect of any Equity Shares which have been delisted pursuant to this Delisting Offer for a period of 3 (three) years from the date of delisting. Any application for listing made in future by the Company after the aforementioned period in respect of delisted Equity Shares shall be deemed to be an application for fresh listing of such Equity Shares and shall be subject to then prevailing laws relating to listing of equity shares of unlisted companies.
- The Acquirers are seeking to delist the Equity Shares from the Stock Exchange, in accordance with stock exchange facility, i.e. separate acquisition window in form of web based bidding platform provided by the Stock Exchange, in accordance with stock exchange mechanism (the "Acquisition Window Facility" or "Offer to Buy (OTB)"), conducted in accordance with the terms of the Delisting Regulations and the SEBI Circulars (as defined below).

7. EXPECTED POST DELISTING OFFER SHAREHOLDING PATTERN OF THE COMPANY:

- The expected post Delisting Offer shareholding pattern of the Company, assuming all the Equity Shares are acquired from the Public Shareholders pursuant the Delisting Offer will be as follows:

CATEGORY OF SHAREHOLDERS	NO. OF EQUITY SHARES	% SHAREHOLDING
Promoter & Promoter Group (A)	5400000	100
Acquirers (along with other members of the promoters and promoter group)	Nil	
Public Shareholders (B)	Nil	
Total Shares	5400000	100

* Assuming all offer shares are tendered and accepted in the Delisting offer.

8. MANAGER TO THE DELISTING OFFER

- The Acquirers has appointed Fedex Securities Private Limited, as the Manager to the Delisting Offer ("Manager to the Offer"). The details of the Manager to the Offer are as follows:

FEDX SECURITIES PRIVATE LIMITED
 B-7, 3rd Floor, Jay Chambers, Dayaldas Road, Vile Parle (East), Mumbai - 400 057, Maharashtra, India
 Tel No: +91 040865 149; Fax No: +91 22 26169696; Contact Person: Yash Kadiakia
 Email Id: mb@fedsec.in, Website: www.fedsec.in, Investor Grievance Email: mb@fedsec.in,
 SEBI Registration Number: INM000010613

9. REGISTRAR TO THE DELISTING OFFER

- The Acquirers has appointed Skyline Financial Services Private Limited as the registrar to the Delisting Offer ("**Registrar to the Offer**"). The details of the Registrar to the Offer are as follows:

Skyline Financial Services Private Limited
 D-153/A, 1st floor, Okhla Industrial Area, Phase 1, New Delhi – 110020; Tel No: 011 – 40450193 to 97

Email Id: info@skylinert.com; Website: www.skylinert.com; SEBI Registration Number: INR000003241

10. STOCK MARKET DATA REGARDING THE COMPANY:

- The Equity Shares are only listed on BSE.
- The Equity Shares were not traded since 2015 on BSE in terms of Regulation 2(1)(j) of the Securities and Exchange Board of India (Substantial Acquisition of shares and Takeover) Regulations, 2011 ("**SEBI SAST Regulations**"). Therefore, data pertaining to the high, low and average market prices of the Equity Shares of the Company during the preceding 3 financial years and the monthly high and low market prices for the 6 months preceding the date of this DPA are not available.

11. METHODOLOGY OF FUND PAY AND BUYING BID BY ACQUIRER:

- For the implementation of the Delisting Offer, the Acquirer(s) has furnished Bank Guarantee from IndusInd Bank Limited Escrow account as given in Para 20. On success of the offer, funds pay in will be made from the Escrow account either directly to ICCL or through the buying Broker as per the instructions of ICCL. The Acquirers have appointed a SEBI registered BSE broker "Nikun" Stock Brokers Private Limited" as the Buying Broker to place the bid.

12. DETERMINATION OF THE FLOOR PRICE / OFFER PRICE AND INDICATIVE PRICE:

- The Acquirer proposes to acquire the Equity Shares from Public Shareholders pursuant to a reverse book building process established in terms of Schedule I of the SEBI Delisting Regulations.
- The Equity Shares of the Company are listed on BSE.
- Trading in the Equity Shares of the Company was suspended since September 15, 2015 vide BSE Notice No. 20150902-21 dated September 02, 2015. Therefore, there is no trading turnover based on the trading volume of the Equity shares at BSE during the period from August 2018 to December 24, 2020 (twelve calendar months preceding the calendar month in which the Stock Exchange were notified of the meeting of the Board in which the Delisting Offer was considered) ("**Reference Date**").
- As on the Reference Date, the Equity Shares of the Company are not frequently traded on BSE within the meaning of explanation provided in Regulation 2(1)(j) of the SEBI SAST Regulations. Hence, the Floor Price is calculated as per Regulation 8(2)(e) of the SEBI SAST Regulations taking into account valuation parameters including, book value, comparable trading multiples, and such other parameters as are customary for valuation of shares of such companies.
- As required under Regulation 20 of the SEBI Delisting Regulations, the Floor Price of the Delisting Offer is required to be determined in terms of Regulation 8 of the SEBI SAST Regulations, as may be applicable. As per the explanation to Regulation 20(4) of the Delisting Regulations, the Reference Date for computing the Floor Price would be the date on which the recognized Stock Exchange were notified of the meeting of the Board in which the Delisting Offer would be considered i.e. December 24, 2020.
- In terms of Regulation 8 of the SEBI SAST Regulations, the Floor price shall be the higher of the following:
 - the highest negotiated price per share of the Company for any acquisition under the agreement attracting the obligation to make a public announcement of an open offer.
 - the volume-weighted average price paid or payable for acquisitions, whether by the acquirer or by any person acting in concert with him, during the fifty-two weeks immediately preceding the Reference Date.
 - the highest price paid or payable for any acquisition, whether by the acquirer / Promoter/ Promoter Group or by any person acting in concert with him, during the twenty-six weeks immediately preceding the Reference Date.
 - the volume-weighted average market price of such shares for a period of sixty trading days immediately preceding the date of the Reference Date as traded on the stock exchange where the maximum volume of trading in the shares of the Company are recorded during such period.
 - where the shares are not frequently traded, the price determined by the acquirer and the manager to the open offer taking into account valuation parameters including, book value, comparable trading multiples, and such other parameters as are customary for valuation of shares of such companies.
- The per share value computed under Regulation 8(5) of the SEBI SAST Regulations, if applicable

* In terms of

(contd. from previous page)

- c. In case of certain client types viz. non-resident Indians, non-resident clients etc. (where there are specific RBI and other regulatory requirements pertaining to funds pay-out) who do not wish to settle through custodians, the funds pay-out will be given to the custodian. The Seller Member's settlement accounts for releasing the same to their respective Public Shareholder's account onward. For this purpose, the client type details will be collected from the depositories whereas funds payout pertaining to the bids settled through custodians will be transferred to the settlement bank account of the custodian, each in accordance with the applicable mechanism prescribed by the Stock Exchange and the Clearing Corporation from time to time.
- d. The Offer Shares acquired shall be transferred by the Buyer Broker to the account of the Acquirers on receipt of the Offer Shares pursuant to the clearing and settlement mechanism of the Stock Exchange. In case of the Equity Shares acquired in the physical form, the same will be transferred directly to the Acquirer by the Registrar to the Offer.
- e. In case of rejected shares, if any, tendered by the Public Shareholders and the ESOP Trust, the same would be transferred by the Clearing Corporation directly to the respective Shareholder's Depository Participant account, as part of the exchange payout process. If the securities transfer instruction is rejected in the depository system, due to any issue then such securities will be transferred to the Seller Member's depository pool account for onward transfer to the respective Shareholder. The Seller Member/custodian participants would return these unaccepted Offer Shares to their respective clients (i.e. the relevant Public Shareholder(s)/ ESOP Trust) on whose behalf the Bids have been placed.
- f. The Seller Member would issue a contract note and pay the consideration to the respective Public Shareholder/ ESOP Trust as the case may be whose Offer Shares are accepted under the Delisting Offer. The Buyer Broker would also issue a contract note to the Acquirers for the Offer Shares accepted under the Delisting Offer.
- g. Public Shareholders and the ESOP Trust who intend to participate in the Delisting Offer should consult their respective Seller Member for payment of any cost, charges and expenses (including brokerage) that may be levied by the Seller Member upon the Public Shareholders and/or the ESOP Trust, as the case may be for tendering their Offer Shares in the Delisting Offer (secondary market transaction).
- h. By agreeing to participate in the delisting offer, the Non-Resident ("NR") and Non-Resident Indian ("NRI") shareholders give the company the authority to make, sign, execute, deliver, acknowledge and perform all duties and applications to file regulatory reporting, if required, including FC-TRS Form, if necessary and undertake to provide assistance to the Company for such regulatory reporting, if required by the Company.
19. **PERIOD FOR WHICH THE DELISTING OFFER SHALL BE VALID**
- 19.1 The Public Shareholders may submit their Bids during the Bid Period. Additionally, once the Equity Shares have been delisted from BSE, the Public Shareholders who either do not tender their Equity Shares in the Delisting Offer or whose price quoted was higher than the Exit Price may offer their Offer Shares for sale to the Acquirers at the Exit Price for a period of 2 years following the date of the delisting.
- 19.2 Additionally, once the Equity Shares have been delisted, the Public Shareholders, whose Equity Shares have not yet been acquired by the Acquirers, if any (the "Residual Shareholders") may offer their Equity Shares for sale to the Acquirers at the same Exit Price for a period of two years following the date of the delisting from the BSE ("Exit Window"), in accordance with SEBI Order dated September 30, 2019. Aseparate offer letter in this regard will be sent to these Residual Shareholders.
- 19.3 During this period, the Exit price shall be paid to the tendering Residual Shareholders only through banking channels through crossed account payee cheque/ crossed demand draft/ internet banking channels to enable audit trail. Such Residual Shareholders may tender the Offer Shares by submitting the required documents to the Registrar to the Offer during the Exit Window.
20. **DETAILS OF THE ESCROW ACCOUNT**
- 20.1 The estimated consideration payable under the SEBI Delisting Regulations, being the Floor Price of Rs. 154/- (Rupees One Hundred and Fifty Four only) per Equity Share multiplied by the number of the Equity Shares held by the Public Shareholders (i.e. 6,27,040) as on the Specified Date, i.e. March 07, 2022, is Rs. 9,65,64,180 (Rupees Nine Crores Sixty-Five Lakhs Sixty Four Thousand One Hundred and Sixty Four only) ("Escrow Amount"). In accordance with Regulations 14(5) of the Delisting Regulations, the Acquirers, Including Bank Limited ("Escrow Bank") and Manager to the Delisting Offer have entered into an escrow agreement dated March 22, 2021 pursuant to which the Acquirers has opened Escrow Accounts (as detailed below) with the Escrow Bank at their branch at Shyam Nagar - Jaipur ("Escrow Account").
- 20.2 The Acquirer 1 and Acquirer 2 have deposited cash ₹4.20 Crores in Escrow Account and ₹1.00 Crores in Escrow II respectively and Acquirer 3 has furnished unconditional irrevocable and on demand Bank Guarantee from Escrow Bank as detailed herein below

- 20.3 The amount of ₹ 9.65 Core (i.e. 100% of the total consideration which is calculated on the basis of the Equity Shares held by the Public Shareholders multiplied by the Floor Price) in favor of the Manager to the Delisting Offer.
- 20.4 The Acquirer has undertaken to extend the validity of the Bank Guarantee or make other arrangements for such period as may be required in accordance with Delisting Regulations, such that the Bank Guarantee lien in the Escrow Account in favor of the Manager to the Delisting Offer shall not be released to the Acquirers as per the Delisting Regulations and in accordance with the terms of the SEBI Order.
- 20.5 The Manager to the Delisting Offer has been solely authorized by the Acquirers to realize the value of the aforesaid Bank Guarantee in terms of the Delisting Regulations.
- 20.6 The bank issuing the Bank Guarantee is neither an associate company nor a group company of the Acquirer or the Company.
- 20.7 On determination of the Exit Price and making of the DPA under Regulation 15 of the Delisting Regulations, the Acquirers shall ensure compliance with Regulation 14(4) of the Delisting Regulations.
- 20.8 In the event the Acquirers accepts the Discovered Price or offers a price higher than the Discovered Price or offer the Counter Offer Price, the Acquirers shall ensure compliance with the SEBI Delisting Regulations by creating bank guarantee for such additional amount to the extent necessary to pay Public Shareholders whose Equity Shares are validly accepted, the consideration at the Exit Price, which shall be used for payment to the Public Shareholders who have validly tendered the Offer Shares in the Delisting Offer.
21. **SCHEDULE OF ACTIVITIES**
- | ACTIVITY | DATE |
|--|---------------------------|
| Specified Date for determining the names of Shareholders to whom the letter of Offer shall be sent* | Tuesday, March 08, 2022 |
| Date of receipt of BSE in-principle approval | Tuesday, March 08, 2022 |
| Date of publication of the DPA | Wednesday, March 09, 2022 |
| Last date for dispatched Letter of Offer/ Bid Forms to Public Shareholder as of Specified Date | Friday, March 11, 2022 |
| Recommendation by Independent Directors of the Company | Wednesday, March 16, 2022 |
| Bid Opening Date (Bid starts at market hours) | Monday, March 21, 2022 |
| Last date for upward revision or withdrawal of bids | Thursday, March 24, 2022 |
| Bid Closing Date (Bid closes at market hours) | Friday, March 25, 2022 |
| Last date for announcement of counter offer | Tuesday, March 29, 2022 |
| Last date for announcement of Discovered Price/Exit Price and the Acquirers' acceptance/ Non-acceptance of Discovered Price/ Exit Price | Tuesday, March 29, 2022 |
| Proposed date for payment of consideration to Public Shareholders and/ or return of Equity Shares to Public Shareholders** in case of Bids not being accepted/failure of the Delisting Offer | Monday, April 04, 2022 |
| Proposed date for release of lien/return of Equity Shares to the Public Shareholders in case of Bids not being accepted / failure of the Delisting Offer | Monday, April 04, 2022 |
- * Specified Date is only for the purpose of determining the names of the Public Shareholders as on such date to whom Letter of Offer will be sent. However, all Public Shareholders (registered or unregistered) of Offer Shares are eligible to participate in the Delisting Offer at any time on or before the Bid Closing Date.
- ** Subject to acceptance of the Discovered Price or offer of an Exit Price higher than the Discovered Price by the Acquirers
22. **CERTIFICATION BY THE BOARD OF DIRECTORS OF THE COMPANY**
- 22.1 The Board has certified that:
- There are no material deviations in utilization of the proceeds of the issues (as compared to the stated objects in such issues) of securities made by the Company during the 5 years immediately preceding the date of this LOF from the stated object of the issue;
 - all material information which is required to be disclosed under the provisions of the continuous listing requirements under the relevant equity listing agreement entered into between the Company and BSE or the provisions of the Listing Regulations as applicable from time to time have been disclosed to BSE;
 - The Company is in compliance with applicable provisions of securities law except compliance of MPS norms (for which SEBI vide its order dated September 30, 2019) has provided a relaxation);
 - Members of Promoter Group or their related entities have not carried out any transaction during the aforesaid period to facilitate success of the Delisting Offer which is not in compliance with Regulation 4(5) of SEBI Delisting Regulations &
 - The delisting of Equity Shares is in the interest of the shareholders.
23. **COMPANY SECRETARY AND COMPLIANCE OFFICER OF THE COMPANY**
- Name: Prakash Chandra Prusty
Address: 1101, Surya Kiran Building, 19, Kasturba Gandhi Marg, New Delhi - 110001 India.
Email: clarkssuryakiran@yahoo.co.in; Tel. No.: 011 - 41510326, 23722596 to 98

24. **DOCUMENTS FOR INSPECTION:**
- Copies of the following documents will be available for inspection to the public shareholders of the Company at the office of the Manager to the Offer: Fedex Securities Private Limited, on any day (except Saturdays, Sundays and public holidays) between 10.30 a.m. to 2.00 p.m. during the period from the Date of Commencement of the Tendering Period till the Date of Closing of the Tendering Period.
- Certificate of Incorporation, Memorandum and Articles of Association of the Company.
 - Audited Financials of the Company for the Financial Year ended 31st March, 2021, 2020 and 2019, and unaudited financials (subjected to limited review) for the period ended 30th September, 2021.
 - Copy of the Intention of Promoter and Promoter Group/Acquirers dated October 07, 2019 for (a) acquiring all Equity Shares that are held by public shareholders and (b) consequently voluntarily delist the Equity Shares from BSE and Detailed Public Announcement dated March 08, 2022.
 - Copy of Due Diligence Report dated July 31, 2020 alongwith addendum to due diligence report dated December 25, 2020 submitted by Fedex Securities Pvt. Limited., and Share Capital Audit Report dated February 02, 2022 under Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018.
 - Copy of Valuation Report dated July 31, 2020 alongwith addendum to valuation report submitted by M/s JPY and Associates and M/s Baldev & Co., Registered Valuers.
 - Copy of Escrow Agreement dated March 22, 2021 entered by Acquirer 1 – Apurv Kumar, escrow agreement dated March 15, 2021 entered by Acquirer 2 – Anoop Kumar and escrow agreement dated May 07, 2021, entered by Acquirer 3 – Brijrama Hospitality Private Limited
 - BSE In-principle Approval Letter dated March 08, 2022.
 - Copy of the SEBI Order dated September 30, 2019 and December 10, 2021.
25. **DISCLAIMER CLAUSE OF BSE**
- It is to be distinctly understood that the permission given by BSE to use their network and software of the online OTB platform should not in any way be deemed or construed that the compliance with various statutory and other requirements by the Company, Manager to the Offer, etc., are cleared or approved by BSE; nor does BSE in any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements; nor does BSE have any financial responsibility or liability nor does BSE take responsibility in any way for the financial or other soundness of the Company, its promoters or its management.
 - It is also to be distinctly understood that the approval given by BSE should not in any way be deemed or construed to mean that the Offer Letter has been cleared or approved by BSE, nor does BSE in any manner warrant, certify or endorse the correctness or completeness of any of the contents of the announcements, nor does BSE warrant that the securities will be delisted.
 - That every person who desires to avail of the exit opportunity may do so pursuant to independent inquiry, investigation and analysis and shall not have any claim against BSE or against the Investor.
26. **GENERAL DISCLAIMER**
- EVERY PERSON WHO DESIRES TO AVOID OF THE DELISTING OFFER MAY DO SO PURSUANT TO INDEPENDENT INQUIRY, INVESTIGATION AND ANALYSIS AND SHALL NOT HAVE ANY CLAIM AGAINST THE ACQUIRERS, THE MANAGER TO THE OFFER OR THE COMPANY (INCLUDING ITS DIRECTORS) WHATSOEVER BY REASON OF ANY LOSS WHICH MAY BE SUFFERED BY SUCH PERSON CONSEQUENT TO OR IN CONNECTION WITH SUCH OFFER AND TENDER OF SECURITIES THROUGH THE RBB THROUGH ACQUISITION WINDOW FACILITY OR OTB OR OTHERWISE. WHETHER BY REASON OF ANYTHING STATED OR OMITTED TO BE STATED HEREIN OR ANY OTHER REASON WHATSOEVER.
27. **OTHER INFORMATION**
- 27.1 DETAILED PROCEDURE FOR TENDERING THE EQUITY SHARES IN THIS OFFER WILL BE AVAILABLE IN THE LETTER OF OFFER.
- 27.2 This DPA and Letter of Offer is expected to be available on the websites: of the Company at www.hotelclarks.com, manager to the delisting Offer at www.fedsec.in & Stock Exchange at www.bseindia.com
- 27.3 The Acquirers and their directors accept full responsibility for the information contained in the DPA and also for the fulfillment of the obligations as laid down in SEBI Delisting Regulations, 2021.

For and on behalf of the Acquirer For and on behalf of Brijrama Hospitality Private Limited
Sd/- Sd/-
[APURV KUMAR] [ANOOP KUMAR] [UDIT KUMAR]
Director

Date : 08.03.2022

Place: Delhi

KOTAK MAHINDRA BANK LIMITED

Regd Office: 27BKC, C 27, G Block, Bandra Kurla Complex, Bandra (E), Mumbai 400 051 Corporate Office: Kotak Infiniti, Bldg No 21, Infiniti Park, General AK Vaidya Marg, Malad (E), Mumbai 400 097 www.kotak.com

AUCTION - NOTICE

That the below mentioned Borrower/s had availed gold loan facility against security of the gold ornaments/ items, as specified below. The Borrower/s defaulted in due repayment of the installments and outstanding dues and as a result of which the Bank was constrained to issue notices calling upon the Borrower/s to repay the outstanding amounts. However, the Borrower/s has failed to repay/clear his outstanding dues thereby compelling the Bank to auction the gold ornaments pledged in favour of the Bank.

The auction of the below mentioned gold ornaments would be held at **-Date: 29-MAR-2022 Time: 11.00 AM Place: Lajpat Nagar Branch Premises** As mentioned in Auction Date column.

Apppr	Apac/ Account No	Borrower Name	State	Location	Branch	Gross weight (In Gms)
GLN1780781	SABA AMREEN	DELHI DELHI	DARIYAGANJ	24.40		
GLN12020399	ANITA DEVI	DELHI DELHI	DARIYAGANJ	32.82		
GLN12074228	RAJESH KUMAR	DELHI DELHI	DWARKASECS	28.84		
GLN1899550	DEEPAK GAUTAM	DELHI DELHI	DWARKASECS	47.30		
GLN1814405	SHIVAM KUMAR	DELHI DELHI	DWARKASECS	199.60		
GLN12192776	DEVENDRA KUMAR	DELHI DELHI	DWARKASECS	17.90		
GLN12036769	MANJEET	DELHI DELHI	DWARKASECS	97.25		
GLN1982426	PINKY DAS	DELHI DELHI	DWARKASECS	25.30		
GLN12112109	AMIT VERMA	DELHI DELHI	FARIDBDNIT	70.20		
GLN12104966	VINOD KUMAR	DELHI DELHI	FARIDBDNIT	46.90		
GLN17101373	SWATI GUPTA	DELHI DELHI	GHAZIABAD	86.61		
GLN17107408	SWATI GUPTA	DELHI DELHI	GHAZIABAD	49.59		
GLN1803807	SWATI GUPTA	DELHI DELHI	GHAZIABAD	84.15		
GLN1808333	SWATI GUPTA	DELHI DELHI	GHAZIABAD	38.00		
GLN1492614	RAJAT SHARMA	DELHI DELHI	GHAZIABAD	18.80		
GLN1740351	HARDEEP SINGH	DELHI DELHI	GHAZIABAD	61.90		
GLN12090494	ASHOK KUMAR	DELHI DELHI	GHAZIABAD	13.00		
GLN12060573	ASHOK KUMAR SHARMA	DELHI DELHI	KALKAJI	90.21		
GLN1474832	KANIZ FATMA SEEMA	DELHI DELHI	LAZPAT NGR	318.13		
GLN1953207	KANIZ FATMA SEEMA	DELHI DELHI	LAZPAT NGR	14.58		
GLN1747324	TANUJ DIXIT	DELHI DELHI	LAZPAT NGR	189.09		
GLN12011363	VIKAS MALLIK	DELHI DELHI	LAZPAT NGR	111.54		
GLN12076571	MOHD ASIM QURESHI	DELHI DELHI	LAZPAT NGR	38.21		
GLN12053462	BUDHIRAJA	DELHI DELHI	LOKVIHAR	22.80		
GLN12028488	MANISH KUMAR	DELHI DELHI	MALVIYA NG	50.70		
GLN12106297	MANISH KUMAR	DELHI DELHI	MALVIYA NG	58.88		
GLN17768615	SARMITA SHARMA	DELHI DELHI	MALVIYA NG	36.18		
GLN1557159	PAWAN KUMAR BAISOA	DELHI DELHI	MAYURVIHAR	16.10		
GLN1768090	DINESH SAH	DELHI DELHI	MAYURVIHAR	11.62		
GLN1963827	SHIVAM JAIN	DELHI DELHI	MODEL TOWN	102.60		
GLN12014516	SAJEEV KUMAR MISHRA	DELHI DELHI	MODEL TOWN	78.30		
GLN1666232	KAPIL SAHNI	DELHI DELHI	MODEL TOWN	141.20		
GLN12121636	RAJESH KUMAR	DELHI DELHI	MODEL TOWN	78.74		
GLN1989195	MANOJ KUMAR	DELHI DELHI	MODEL TOWN	110.82		
GLN1709460	DINESH SAH	DELHI DELHI	NFCOLONY	26.88		
GLN1738689	SIDHARTH DASS	DELHI DELHI	NFCOLONY	141.52		
GLN1773314	KULDEEP SINGH	DELHI DELHI	NFCOLONY	95.90		
GLN1777290	SUBIR NASKAR	DELHI DELHI	NFCOLONY	188.70		
GLN1984460	MANGAL SINGH	DELHI DELHI	NFCOLONY	46.48		
GLN1567408	DESH PAL SINGH	DELHI DELHI	NOIDA S-18	143.90		
GLN12067768	ANSHU KUMAR	DELHI DELHI	NOIDA S-18	84.14		
GLN1205755	ANSHU KUMAR	DELHI DELHI	NOIDA S-18	57.10		
GLN1959950	KANISH KUMAR SAURABH	DELHI DELHI	NOIDA S-18	42.60		
GLN1571592	SONU	DELHI DELHI	NOIDA S-18	73.10		
GLN1689172	HARISH JOSHI	DELHI DELHI	NOIDA S-18	50.69		
GLN1618394	ANIL KUMAR SHUKLA	DELHI DELHI	PREET VIHA	45.01		
GLN1716808	ANIL KUMAR SHUKLA	DELHI DELHI	PREET VIHA	122.90		
GLN12024340	JUGESH ARORA	DELHI DELHI	PREET VIHA	20.37		
GLN1778700	VJAY KUMAR	DELHI DELHI	PREET VIHA	338.60		
GLN1860573	HARVIR SINGH	DELHI DELHI	PREET VIHA	37.90		
GLN1534932	ARUN KUMAR	DELHI DELHI	PREET VIHA	45.10		
GLN1819824	MONICA SHARMA	DELHI DELHI	SEC-14-GRG	20.20		
GLN1824615	MONICA SHARMA	DELHI DELHI	SEC-14-GRG	121.28		
GLN1825884	PAYAL TANEJA	DELHI DELHI	SEC-14-GRG	61.15		
GLN1829417	PAYAL TANEJA	DELHI DELHI	SEC-14-GRG	14.60		
GLN1820331	KARUNA SHARMA	DELHI DELHI	SEC-14-GRG	26.28		
GLN12035305	ABHAY RANJAN KUMAR	DELHI DELHI	SEC-14-GRG	20.60		
GLN12067102	SACHIN LOHIA	DELHI DELHI	SEC-14-GRG	54.30		
GLN1824413	INDRA YADAV	DELHI DELHI	SEC-14-GRG	124.20		
GLN18132490	INDRA YADAV	DELHI DELHI	SEC-14-GRG	24.40		
GLN1689390	BASANT RAM	DELHI DELHI	SEC-14-GRG	39.54		
GLN1697790	SONI	DELHI DELHI	SEC-14-GRG	98.65		
GLN12099059	RAKESH SHARMA	DELHI DELHI	SEC-14-GRG	256.50		
GLN12113409	RAKESH SHARMA	DELHI DELHI	SEC-14-GRG	23.17		
GLN1568022	HARPAL SINGH	DELHI DELHI	VIKASPURI	46.03		
GLN12144510	MINAKSHI GOYAL	DELHI DELHI	YAMUNAVIHA	155.19		
GLN12115380	MINAKSHI GOYAL	DELHI DELHI	YAMUNAVIHA	47.72		
GLN12092646	VINEET KUMAR	DELHI DELHI	YAMUNAVIHA	100.55		

Bidders are requested to Submit a copy of their Photo – identity, signature and address proof along with their original for verification together with 2(Two) recent photographs submit before 11:00 am on the day of auction. The Bank reserves the right to change the venue/date/time of auction or cancel the auction without any notice to bidders.

The cost of the auction process will be debited to the customer account. Bank reserves the right to recover the balance amount from the customer if the bid amount is insufficient to meet the payoff amount of the account.

For any further details regarding the terms and conditions of the auction (It's mandatory to deposit security money(EMD) DD of Rs. 3.00 Lac). You are required to contact the below mentioned person/s.

Kotak Mahindra Bank Ltd.

(Rajesh Sardar) Email-rajesh.sardar@kotak.com Ph-09560355818

APPOINTMENTS

बैंक बोर्ड ब्यूरो

भारत सरकार का एक स्वायत्त निकाय

निम्नलिखित पद के लिए आवेदन जमा करने की अंतिम तिथि को बढ़ाता है

नेशनल बैंक फॉर फाइनेंसिंग इंफ्रास्ट्रक्चर एंड डेवलपमेंट

में

प्रबंध निदेशक

नेशनल बैंक फॉर फाइनेंसिंग इंफ्रास्ट्रक्चर एंड डेवलपमेंट में प्रबंध निदेशक के पद के लिए आवेदन आमंत्रित करने वाले ब्यूरो के 2 मंत्रियों, 2022 के विज्ञापन के संदर्भ में, यह सूचित किया जाता है कि आवेदन जमा करने की अंतिम तिथि को बढ़ाया गया है, पात्रता मानकडें में दृष्टि दी गई है, और मुआवजा पैकेज का अंदाजित किया गया है, जो निम्नलिखित है:

पात्रता मानकडें एवं दी गयी दृष्टि

(A) उम्मीदवार की आयु 31 जनवरी, 2022 को 50 से 60 वर्ष के बीच होनी चाहिए, तथा स्नातक या समकक्ष की शिक्षा योग्यता या सीए/ एमबीए या समकक्ष की व्यावसायिक योग्यता होनी चाहिए; और

(B) मुख्यधारा के बैंकिंग या वित्तीय उधार व्यवसाय जैसे एमसीबी, एआईएफआई और एनबीएफसी में न्यूनतम 25 वर्षों का अनुभव होना चाहिए, जिनमें से 31 जनवरी 2022 तक कम से कम दस वर्षों का वर्तमान या पूर्व अनुभव कोई स्तर पर या एमसीबी/सीडी स्तर पर होना चाहिए और 31.03.2021 तक 3 लाख करोड़ रुपये से अधिक की बैलेंस शीट वाले संस्थान में इस अनुभव का हिस्सा या पूरा हिस्सा शामिल होना चाहिए। पर्यटनी बोर्ड स्तर पर या एमसीबी/सीडी स्तर पर अनुभव 31 जनवरी 2022 से पहले तीन साल से अधिक पुराना नहीं होना चाहिए।

पारश्रमिक: कुल पारश्रमिक (निश्चित वेतन और प्रदर्शन बोनस का कुल) रुपये 3.36 करोड़ प्रति वर्ष से अधिक नहीं हो सकेगा।

आवेदन की अंतिम तिथि: शुभ 5:00 बजे 25 मार्च -2022 तक

अन्य पात्रता नियमों और शर्तों के विवरण के लिए, कृपया "रिक्रियर्स और सिकांरिज" टैब के तहत <https://bankboardbureau.org.in/> अथवा <https://www.sbiidn.in/en> पर विज्ञापन देखें।

आवेदन कैसे करें: इच्छुक उम्मीदवार <https://bankboardbureau.org.in/> पर "रिक्रियर्स और सिकांरिज" टैब के तहत उपलब्ध लिंक अथवा <https://www.research.net/r/MDNaBFID> पर क्लिक करके ऑनलाइन आवेदन कर सकते हैं।

जिन उम्मीदवारों ने फरवरी 2022 में पहले जारी हमारे विज्ञापन के माध्यम से पद के लिए आवेदन किया था, उन्हें फिर से आवेदन करने की आवश्यकता नहीं है, क्योंकि उनका आवेदन पहले से ही ब्यूरो के पास है और ब्यूरो उनके आवेदन को नए मानकडें में दिखाने/विचारने के आधार पर संसाधित करेगा।

नोट: इस प्रक्रिया के बारे में आगे की सभी घोषणाएं/विवरण या सुनिश्च, यदि कोई है तो, हमारी अधिकारी वेबसाइट <http://www.bankingboardbureau.org.in> पर समय-समय पर प्रकाशित उपलब्ध कराया जाएगा।

पंजाब नैशनल बैंक

punjab national bank

जोनल सख्र केंद्र, अररा हिल्स, भीपाल

फोन नं. 0755-4017045

अचल संपत्ति के विक्रय हेतु विक्रय नोटिस

प्रतिभूति हित (प्रवर्तन) नियम, 2002 के नियम 8 (6) के परन्तुक के साथ पठित वित्तीय आस्तियों का प्रतिभूतिकरण एवं पुनर्गठन तथा प्रतिभूति हित का प्रवर्तन अधिनियम, 2002 के अधीन अचल आस्तियों के विक्रय हेतु **ई-नीलामी विक्रय नोटिस**

आम लोगों को और विशेष रूप से उत्पन्न होने वाले और प्रत्याभूतिदाता को यह नोटिस दिया जाता है कि नीचे वर्णित अचल संपत्ति जो प्रतिभूत लेनदार के पास गिरवी/प्रभारित है, का प्रलंबित/वास्तविक कब्जा/सांकेतिक कब्जा (इनमें से जो भी लागू होला) प्रतिभूत लेनदार के प्राधिकृत अधिकारी द्वारा लिया गया है, को "जहां है जैसा है और जो कुछ भी है" के आधार पर निम्नलिखित ऋणियों एवं जमानतदारों से बैंक/प्रतिभूत लेनदार की निम्नलिखित रूपर की बकाया राशि की वसूली हेतु निम्न दिनांक को बेचा जाएगा। आरक्षित मूल्य एवं अंतिम धनराशि निम्नलिखित है:-

ई नीलामी दिनांक : 12.04.2022

को सुबह, 11.00 से दोप, 02.00 बजे तक। आवश्यक होने पर दोप, 02.00 के बाद 10 मिनट के अंतराल का विस्तार दिया जाएगा।

ईएमडी जमा करने की अंतिम दिनांक : 11.04.2022 को सायं 05.00 बजे तक

ईएमडी वालन द्वारा इलाहाबाद बैंक (अब इंडियन बैंक) के अकाउंट में जमा होगी

अ: आरक्षित मूल्य
व: अंतिम धनराशि
स: बोली बुद्धि राशि

ऋणी/बंधनकर्ता का नाम एवं बंधक संपत्ति का विवरण

जोनल सख्र भीपाल | प्राधिकृत अधिकारी : श्री सुधीर कुमार साहू, मोबाईल नं. 9589148824

मेसर्स नर्मदा सिरियल प्रा. लि. (आईबीसी 2016 के तहत परिसमापन)	05.10.2020
जमानतदार/बंधनकर्ता का नाम	12.02.2021
श्री अरुण मिताल पुत्र श्री वेद प्रकाश मिताल, श्री अमिताल मिताल पुत्र श्री अरुण मिताल एवं श्री अशीष मिताल पुत्र श्री कृष्ण कुमार मिताल	₹ 647685336.30
(सांकेतिक आध्यापक)	+ बैंकिंग 16.01.2020 से टैरिफ टाइन एवं अन्य कार्य
श्री अरुण-लीज होल्डर प्लॉट नं. 39, ब्लॉक-बी, फेस-II, क्षेत्रफल 1950 वर्गमीटर, जोला-गौतमबुद्ध नगर, (उ.प्र.)-2013005 स्थित, सीमाएं- उत्तर: प्लॉट नं. 22, ब्लॉक-बी, फेस-II, पूर्व: प्लॉट नं. 38, ब्लॉक-बी, फेस-II, पश्चिम: प्लॉट नं. 40, ब्लॉक-बी, फेस-II, पश्चिम में: आम रास्ता	
नियम एवं शर्त :- 1. विक्रय सुरक्षा हित (प्रवर्तन) नियम, 2002 के नियम व शर्तों के आधीन होगा तथा निम्नलिखित शर्तों का पालन करना होगा। 2. समस्तियों का विवरण "जहां है जहां है एवं किस अवस्था में है" के आधार पर होगा। 3. ऊपर वर्णित समस्तियों का विक्रय प्राधिकृत अधिकारी को प्राप्त जानकारी के आधार पर होगा। किन्तु प्राधिकृत अधिकारी किसी भी बुनियादी, गलत जानकारी, घोषणा में चूक लिये जिम्मेदार नहीं होगा। 4. विक्रय अधिकृत ऑनलाईन ई-निলামी प्रणाली प्रदाता के द्वारा निम्नलिखित 12/04/2022 को वेबसाइट https://www.mstcecommerce.com पर किया जायेगा। 5. समस्त विक्रय से संबंधित नियम एवं शर्तों के लिये कृपया वेबसाइट www.ibapi.in , www.tenders.gov.in , www.mstcecommerce.com , www.leprocura.com/en/publicbidding/app पर विजिट करें।	
नोट: चूंकि बीबीसी को कूरर आई-डी व पारदर्शिता एवं बनाता है। जिससे नगम में च्युतना 2 दिन का समय लगता है। अतः बीबीसी से निवेदन है कि कूरर आई-डी अति महत्वपूर्ण है।	
दिनांक 08/03/2022, स्थान: भोपाल	प्राधिकृत अधिकारी, पंजाब नेशनल बैंक